



At Saltmarsh, we believe the way to achieve success is by contributing to the success of others, which is why we thrive in genuine relationships. Our passion for people and excellence is more than a shared value; it's the foundation of our work.

Named one of *Forbes'* Top Recommended U.S. Tax and Accounting Firms, honored as a Top U.S. Firm by *INSIDE Public Accounting*, and consistently ranked a Regional Leader and Best Firm to Work For by *Accounting Today*.

Through our registered investment advisor (RIA) affiliate, Saltmarsh Financial Advisors, we also provide integrated investment management services tailored to the needs of high-net-worth individuals and families.

## What We Do

- Advisory & Consulting
- Audit & Assurance
- Business Valuation
- Client Accounting & Advisory
- Employee Benefit Plan Administration
- IT & Technology Services
- Litigation & Dispute Advisory
- Tax Planning & Compliance
- Transaction Advisory / M&A
- Trust & Estate Planning
- Wealth Management & Financial Planning

## Founded 1944

## Tampa, Orlando, Pensacola & Nashville

## The Saltmarsh Way

The Saltmarsh Way is how we live out our values here at Saltmarsh. It describes our culture and how we work with our clients, our strategic partners, and each other. These 33 Fundamentals describe who we are, and they're what drive our team's extraordinary success.

## Who We Serve

- Construction & Real Estate Development
- Financial Institutions
- Government & Municipalities
- Healthcare
- High Net Worth Individuals
- Hospitality
- Manufacturing & Distribution
- Nonprofit
- Private Equity
- Professional Services
- Technology



Saltmarsh

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